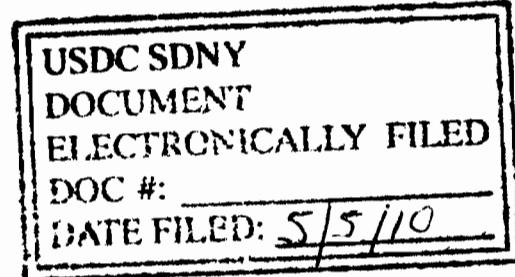


**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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Attorney for Plaintiff
David B. Friedrich (DF1522)



STEVEN MADDEN, LTD.,

Plaintiff,

Civil Action No.: 09-CIV-5664

v.

VESTAL GROUP, INC., A Delaware Corporation, VESTAL WATCH INC., A Delaware Corporation, SM TIMING, LLC, IRA ROBB, Individually and as Corporate Officer, JOHN GEHRIS, Individually and as Corporate Officer and JOHN AND JANE DOE 1-10 and ABC Corp. 1-10,

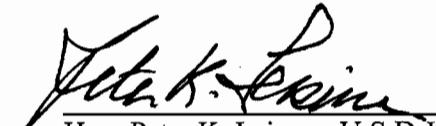
NOTICE OF DISMISSAL

Defendants.

TAKE NOTICE that this matter in the above entitled action having been amicably adjusted by and between the parties is hereby agreed that same be and is hereby dismissed without costs against either party, with prejudice, subject to the parties complying with the Confidential Settlement Agreement and Release executed by all parties.

Dated: May 4, 2010

SO ORDERED:


Hon. Peter K. Leisure, U.S.D.J.
5/05/10